

CLAUSE 35

FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : STERLING HOLIDAY RESORTS (INDIA) LIMITED

SCRIP CODE : BSE - 523363; MSE - STERLHOLID

QUARTER ENDING : 30th SEPTEMBER, 2011

SHAREHOLDING PATTERN AS ON : 30th SEPTEMBER, 2011 CLASS OF SECURITY : EQUITY SHARES

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total No. of shares of the Company
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

Outstanding Convertible Securities:	No. of outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total No. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	666667	8.130	1.010
Held by Public	7533333	91.870	11.410
TOTAL	8200000	100.000	12.419
TOTAL Paid-up Capital of the Company assuming full Conversion of Warrants and convertible securities	66025585	-	100.000

(1)(a) Statement showing Shareholding Pattern

Name of the Company : STERLING HOLIDAY RESORTS (INDIA) LIMITED

Scrip Code : BSE - 523363 MSE : STERLHOLID

Quarter ended : 30th September, 2011

Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of shares held in Dematerialized	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) ¹	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII) / (IV) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	7234341	7234341	12.511	12.511	0	0.000
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A) (1)	3	7234341	7234341	12.511	12.511	0	0.000
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other							
	Sub-Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) =(A)(1)+(A)(2)	3	7234341	7234341	12.511	12.511	0	0.000
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	8	7450	100	0.013	0.013	NA	NA
(b)	Financial Institutions/ Banks	10	4650	400	0.008	0.008	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	NA	NA
(d)	Venture Capital Funds	0	0	0	0.000	0.000	NA	NA
(e)	Insurance Companies	0	0	0	0.000	0.000	NA	NA
(f)	Foreign Institutional Investors	10	12258898	12256860	21.200	21.200	NA	NA

Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in Dematerialized	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)1	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII) / (IV) *100
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	NA	NA
(h)	Any Other	0	0	0	0.000	0.000	NA	NA
	Sub-Total (B)(1)	28	12270998	12257360	21.221	21.221	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	530	6589143	6534891	11.395	11.395	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	18620	4746166	3588476	8.208	8.208	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	128	15039891	14631791	26.009	26.009	NA	NA
(c)	Any Other							
	- Hindu Undivided Families	295	648130	648130	1.121	1.1208	NA	NA
	- Non Resident Indians	86	320111	313250	0.554	0.554	NA	NA
	- Foreign Corporate Bodies	1	7888718	7888718	13.642	13.642	NA	NA
	- Foreign Nationals	4	1250	1250	0.002	0.002	NA	NA
	- Trusts	6	2843601	2838601	4.918	4.918	NA	NA
	- Clearing Members	79	243236	243236	0.421	0.421	NA	NA
	Sub-Total (B)(2)(c)	471	11945046	11933185	20.657	20.657	NA	NA
	Sub-Total (B)(2)	19749	38320246	36688343	66.269	66.269	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	19777	50591244	48945703	87.489	87.489	NA	NA
	TOTAL (A)+(B)	19780	57825585	56180044	100.000	100.000	0	0.000
(C)	Share held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	19780	57825585	56180044	100.000	100.000	0	0.000

STERLING HOLIDAY RESORTS (INDIA) LIMITED

**(I)(b) Statement showing Shareholding of Persons belonging to the category
"Promoter and Promoter Group" as on 30-09-2011**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	MR.R.SUBRAMANIAN	7174	0.012	0	0.000	0.000
2	MR.SIDHARTH SANKAR S	3780500	6.538	0	0.000	0.000
3	MRS. DHANALAKSHMI	3446667	5.960	0	0.000	0.000
	TOTAL	7234341	12.511	0	0.000	0.000

STERLING HOLIDAY RESORTS (INDIA) LIMITED

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

30 - September - 2011

Sl.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of Shares { I.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BLUE OCEAN TRUST (ARUN ARORA)	2835608	4.904
2	INDIA DISCOVERY FUND LIMITED	4774542	8.257
3	SILVER STALLION LIMITED	2588117	4.476
4	INDIA HORIZON FUND LTD	4086092	7.066
5	PREMIER INVESTMENT FUND LIMITED	790689	1.367
6	RELIGARE FINVEST LTD	1079753	1.867
7	EDELCP SECURITIES LIMITED	708692	1.226
8	BAY CAPITAL INVESTMENTS LTD	7888718	13.642
9	R MOHAN	1790229	3.096
10	PIVOTAL SECURITIES PVT LTD	670000	1.159
11	RADHAKISHAN DAMANI	2125000	3.675
12	JHUNJHUNWALA RAKESH RADHESHYAM	1250000	2.162
13	AMIT GOELA	800000	1.383
	TOTAL	31387440	54.280

STERLING HOLIDAY RESORTS (INDIA) LIMITED

(I) (d) Statement showing details of locked-in shares

30 - September - 2011

Sl. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a % of Total Number of Shares {I.e., Grand Total (A)+(B)+(c) indicated in statement at para (I)(a) above}
1	RAMESH RAMANATHAN	Public	485000	0.839
2	ARAVIND KUMAR SANGANERIA	Public	25500	0.044
3	INDIA HORIZON FUND LTD	Public	4086092	7.066
4	SATISH C	Public	100000	0.173
5	DHANALAKSHMI S	Promoters Group	3446667	5.960
6	RADHAKISHAN DAMANI	Public	2125000	3.675
7	SHYAM SUNDAR CHANDAK	Public	100000	0.173
8	MANMOHAN DAMANI	Public	50000	0.086
9	MANOJ BAGRI HUF	Public	50000	0.086
10	RAMAKANT BAHETI	Public	50000	0.086
11	IGNATIUS NAVIL NORONHA	Public	50000	0.086
12	HEMCHAND J PUROHIT	Public	50000	0.086
13	MUKUNDLAL BAHETI	Public	25000	0.043
14	JHUNJHUNWALA RAKESH RADHESHYAM	Public	1250000	2.162
15	AMIT GOELA	Public	800000	1.383
16	UTPAL SHETH	Public	500000	0.865
17	SUSHILA DEVI GUPTA	Public	25000	0.043
18	VISHAL GUPTA	Public	25000	0.043
19	RENU RUIA	Public	83333	0.144
20	ANIL SANGHAVI	Public	250000	0.432
21	CHANAKYA CORPORATE SERVICES PVT LTD	Public	125000	0.216
	TOTAL		13701592	23.695

(II) (a) Statement showing details of Depository Receipts (DRs.)

30 - September - 2011

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group' are in excess of 1% of the total number of shares

30 - September - 2011

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL