

CLAUSE 35

FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : STERLING HOLIDAY RESORTS (INDIA) LIMITED

SCRIP CODE : BSE - 523363; MSE - STERLHOLID

QUARTER ENDING : 31st DECEMBER, 2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total No. of shares of the Company
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

Outstanding Convertible Securities:	No. of outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total No. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoter Group	666667	8.130	0.995
Held by Public	7533333	91.870	11.248
TOTAL	8200000	100.000	12.244
TOTAL Paid-up Capital of the Company assuming full Conversion of Warrants and convertible securities	66974099	-	100.000

(1)(a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of shares held in Dematerialized	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)1	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII) / (IV) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided family	3	7234341	7234341	12.309	12.309	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.000	0.000	0	0.000
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total (A) (1)	3	7234341	7234341	12.309	12.309	0	0.000
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other							
	Sub-Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) =(A)(1)+(A)(2)	3	7234341	7234341	12.309	12.309	0	0.000

(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	8	7450	100	0.013	0.013	NA	NA
(b)	Financial Institutions/ Banks	10	4650	400	0.008	0.008	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	NA	NA
(d)	Venture Capital Funds	0	0	0	0.000	0.000	NA	NA
(e)	Insurance Companies	0	0	0	0.000	0.000	NA	NA

(f)	Foreign Institutional Investors	10	12808868	12806830	21.793	21.793	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	NA	NA
(h)	Any Other	0	0	0	0.000	0.000	NA	NA
	Sub-Total (B)(1)	28	12820968	12807330	21.814	21.814	NA	NA

(2)	Non-Institutions							
(a)	Bodies Corporate	545	6790033	6735781	11.553	11.553	NA	NA
(b)	Individuals -							
	I. Individual shareholders holding nominal share capital up to Rs.1 lakh.	19412	4973817	3835205	8.463	8.463	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	121	15311585	14903485	26.052	26.052	NA	NA
(c)	Any Other							
	- Hindu Undivided Families	342	512654	512654	0.872	0.8722	NA	NA
	- Non Resident Indians	103	342690	335829	0.583	0.583	NA	NA
	- Foreign Corporate Bodies	1	7888718	7888718	13.422	13.422	NA	NA
	- Foreign Nationals	4	1250	1250	0.002	0.002	NA	NA
	- Trusts	5	2841608	2836608	4.835	4.835	NA	NA
	- Clearing Members	57	56435	56435	0.096	0.096	NA	NA
	Sub-Total (B)(2)(c)	512	11643355	11631494	19.810	19.810	NA	NA
	Sub-Total (B)(2)	20590	38718790	37105965	65.877	65.877	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	20618	51539758	49913295	87.691	87.691	NA	NA
	TOTAL (A)+(B)	20621	58774099	57147636	100.000	100.000	0	0.000

(C)	Share held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	20621	58774099	57147636	100.000	100.000	0	0.000

(I)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of Persons belonging to the category "Promoter and Promoter Group" as on 31-12-2011

Sr. No.	Name of the Shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Share (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital (XII)
		No. of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. of shares held (V)	As a % (VI) = (V)/(III)*100 (VI)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % total No. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total No. of convertible securities of the same class (XI)	
1	MR.R.SUBRAMANIAN	7174	0.012	0	0.000	0.000	0	0.000	0	0.000	7174
2	MR.SIDHARTH SANKAR S	3780500	6.432	0	0.000	0.000	0	0.000	0	0.000	3780500
3	MRS. DHANALAKSHMI	3446667	5.864	0	0.000	0.000	666667	8.130	0	0.000	4113334
	TOTAL	7234341	12.309	0	0.000	0.000	666667	8.130	0	0.000	7901008

(l) (d) Statement showing details of locked-in shares

Sl. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a % of Total Number of Shares {i.e., Grand Total (A)+(B)+(c) indicated in statement at para (l)(a) above}
1	MANMOHAN JAIKISHAN DAMANI	Public	50000	0.085
2	RAMESH RAMANATHAN	Public	1433514	2.439
3	JHUNJHUNWALA RAKESH RADHESHYAM	Public	1250000	2.127
4	SUSHILADEVI PURSHOTTAM GUPTA	Public	25000	0.043
5	ARVIND KUMAR SANGANERIA	Public	25500	0.043
6	AMIT GOELA	Public	800000	1.361
7	UTPAL H SHETH	Public	500000	0.851
8	SHYAMSUNDAR GANESHDAS CHANDAK	Public	100000	0.170
9	ANIL SANGHAVI	Public	250000	0.425
10	CHANAKYA CORPORATE SERVICES PVT LTD	Public	125000	0.213
11	IGNATIUS NAVIL NORONHA	Public	50000	0.085
12	INDIA HORIZON FUND LTD	Public	4086092	6.952
13	MANOJ BAGRI	Public	50000	0.085
14	MUKUNDLAL BAHETI	Public	25000	0.043
15	HEMCHAND JAINARAIN PUROHIT	Public	50000	0.085
16	VISHAL GUPTA	Public	25000	0.043
17	RENU SHARAD RUIA	Public	83333	0.142
18	RADHAKISHAN SHIVAKISHAN DAMANI	Public	2125000	3.616
19	RAMAKANT KANHAIYALAL BAHETI	Public	50000	0.085
20	DHANALAKSHMI S	Promoters Group	3446667	5.864
	TOTAL		14550106	24.756

(II) **(a) Statement showing details of Depository Receipts (DRs.)**

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) **(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL