

Date: 06/04/2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
 'Exchange Plaza'. C-1, Block G,
 Bandra Kurla Complex,
 Bandra (E),
 Mumbai – 400051

To,
Head- Listing,
BSE Limited
 P J Towers, Dalal Street,
 Mumbai, Maharashtra, India– 400001

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”) for the Composite Scheme of Arrangement amongst Thomas Cook (India) Limited (“Demerged Company” or “Transferee Company” or “TCIL”) and Sterling Holiday Resorts Limited (“Resulting Company” or “SHRL”) and TC Visa Services (India) Limited (“Transferor Company 1” or “TCVSL”) and Jardin Travel Solutions Limited (“Transferor Company 2” or “JTSL”) and Borderless Travel Services Limited (“Transferor Company 3” or “BTSL”) and their respective shareholders, under Sections 230 to 232, 61, 66 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, National Company Law Tribunal Rules, 2016 and National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

In connection with the above, please find the following:

Pre and post Arrangement shareholding pattern (without PAN details) for SHRL:

Sr No.	Description	Name of Shareholder	Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group					
1	Indian	Names of Promoter				
(a)	Individuals/ Hindu Undivided Family			-		
				-		
				-		



					-	
					-	
					-	
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate	Thomas Cook (India) Limited	2,90,50,000	100	2,90,50,000	6.99
			-	-		
(d)	Financial Institutions/ Banks		-	-		
(e)	Any Others					
	Sub Total(A)(1)	1	2,90,50,000	100	2,90,50,000	6.99
2	Foreign					
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)					
(b)	Bodies Corporate	Fairbridge Capital Mauritius Limited	-	-	24,32,09,626	58.55
(c)	Institutions					
(d)	Any Others					
	Sub Total(A)(2)	1	-	-	24,32,09,626	58.55
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	-	-	27,22,59,626	65.54
(B)	Public shareholding					
1	Institutions (Domestic)					
(a)	Mutual Funds/ UTI	11			2,37,82,088	5.7254
(b)	Financial Institutions / Banks	-				
(c)	Central Government/ State Government(s)	-				
(d)	Venture Capital Funds					
(e)	Insurance Companies	1			1,90,407	0.0458
(f)	Foreign Institutional Investors					
(g)	Foreign Venture Capital Investors					
(h)	Alternate Investment Funds	5			13,88,429	0.3343
(i)	Banks	9			7,372	0.0018
(j)	NBFCs Registered with RBI	4			5,512	0.0013
(k)	Any Other					
	Sub-Total (B)(1)	30			2,53,73,808	6.1086
2	Institutions (Foreign)					

(a)	Foreign Direct Investment				
(b)	Foreign Venture Capital Investors				
(c)	Sovereign Wealth Funds				
(d)	Foreign Portfolio Investors Category I	99		2,85,35,069	6.8696
(e)	Foreign Portfolio Investors Category II	9		7,88,209	0.1898
(f)	Overseas Depositories(holding DRs) (balancing figure)	-		-	-
(g)	Any Other (Specify)	3		595	0.0001
	Foreign Institutional Investors	2		401	0.0001
	Foreign Bank	1		194	0.0000
	Sub Total (B)(2)	111		2,93,23,873	7.0595
3	Central Government/ State Government(s)				
(a)	Central Government / President of India	1		3,93,135	0.0946
	Sub Total (B)(3)	1		3,93,135	0.0946
4	Non-institutions				
(a)	Bodies Corporate	585		68,11,974	1.6399
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	1		3,15,863	0.0760
(c)	Key Managerial Personnel	2		30,846	0.0074
(d)	Investor Education and Protection Fund (IEPF)	1		10,87,975	0.2619
(e)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	1,04,126		4,74,68,818	11.4278
(f)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	26		1,50,89,020	3.6326
(g)	Non Resident Indians (NRIs)	2,910		48,52,354	1.1682
(h)	Any Other (Specify)	1,763		34,13,711	0.8218
	Trusts	5		18,347	0.0044
	Body Corp-Ltd Liability Partnership	50		4,23,833	0.1020
	Hindu Undivided Family	1,678		18,33,867	0.4415
	Unclaimed Shares	1		9,777	0.0024
	Clearing Member	29		11,27,889	0.2715
	Sub-Total (B)(4)	1,09,414		7,90,70,561	19.0357
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	1,09,556		13,41,61,376	32.2985
	TOTAL (A)+(B)	1,09,557		40,64,21,003	97.84

(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-
(a)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	89,58,952	2.16
	GRAND TOTAL (A)+(B)+(C)				41,53,79,955	100.00

Your sincerely,

For Sterling Holiday Resorts Limited



Muthukumaran A
Company Secretary
Membership No: ACS- 33894

